Depot overview

This section shows the overall performance of all securities accounts and the various banks with the securities accounts they contain.

The detailed view of the securities accounts and individual securities can be accessed by selecting them.

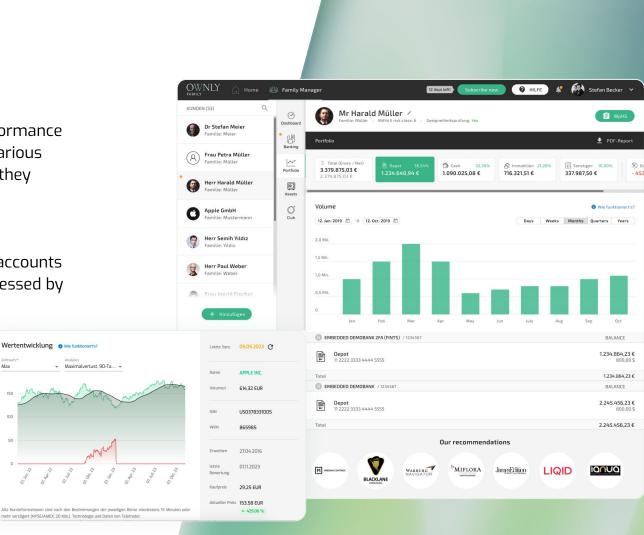
Wertentwicklung @ Wie funktioniert's?

✓ Maximalverlust. 90-Ta... ✓

Zeitraum

100

Max



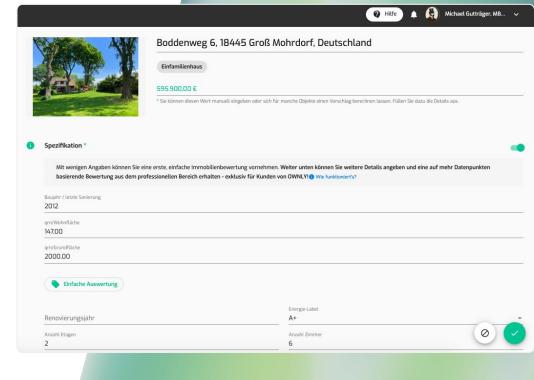
Real estate valuation

In the area of illiquid assets, real estate can be estimated with the help of property information. To obtain a market value calculation, the user must add some data.

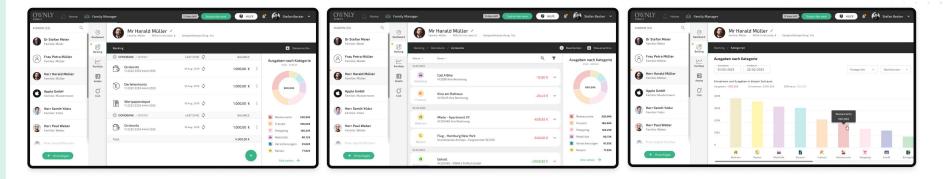
For this purpose, the property data is sent anonymously to the partner Price Hubble, which can provide a price estimate based on recently traded properties in the vicinity.

The valuation can be repeated as often as required with different parameters.

If no valuation is displayed, there are either no comparable properties for this address and therefore no valuation, or an entry is missing.



Categorization of your bank transactions Budgets



Navigate to the Banking area. Synchronize your bank accounts. An overview of the categories for the current month is now displayed on the right-hand side. If you select a specific bank account, you will see the same view of the categories, but only for the selected bank account. Here you can also edit the category of each individual transfer. If you click on "See all", you will see the large overview of expenses, in which you can adjust the date, categories shown and the bank accounts individually. You will also find a comparison between income and expenditure with differences.